

# A decision support tool for incorporating management impacts into stock assessment projections

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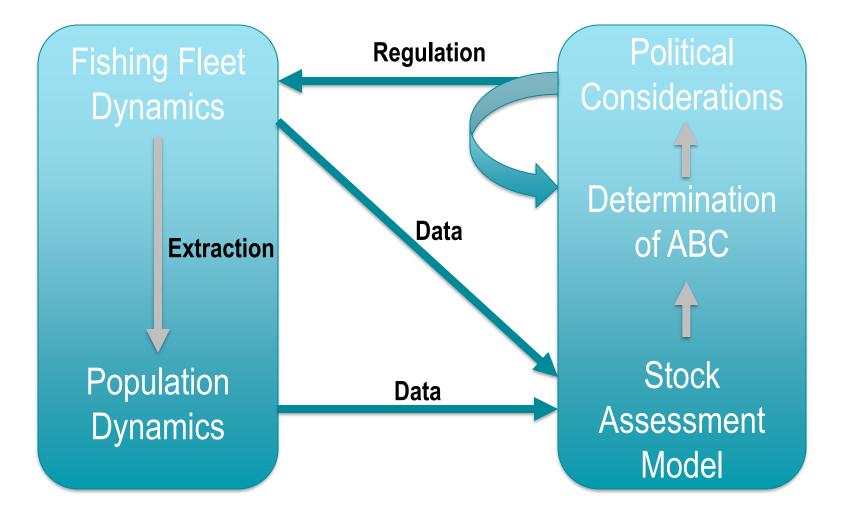
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### What is the DST project?

- The decision support tool (DST) project was the result of a joint proposal between NOAA's SEFSC and SERO personnel.
- Goal was to improve incorporation of management decisions into stock assessment projections in years between formal assessments.
- Empower SERO personnel to test impacts of proposed management without requiring a request to SEFSC.
- Speed up the decision making process.



#### **Need for the DST**



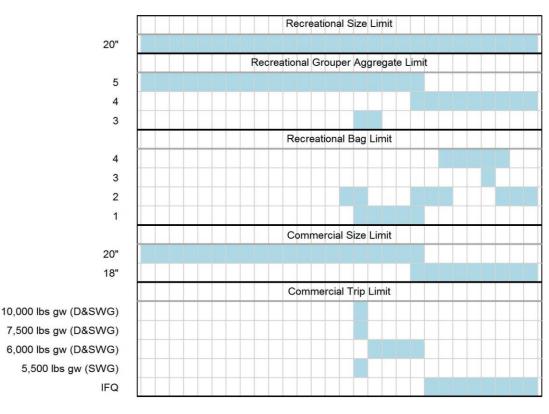


#### **Need for the DST**

#### Stock assessment advice lags management action

Category	Action
Catch limits	Species ABC
Catch limits	Species ACL
Catch limits	Species ACT
Catch limits	Species Quota
Temporal controls	Closure
Temporal controls	Fishing year
Temporal controls	Reopening
Effort limits	Limited Access System
Effort limits	Permit Moratorium
Effort limits	Commercial Trip Limit
Effort limits	Recreational Bag Limit
Spatial controls	Closed area
Spatial controls	Restricted to Area
Selectivity controls	Prohibit the use of live bait
Selectivity controls	Minimum Size Limit
Selectivity controls	Mesh size
Other	Remove Species From FMP
Other	Restrictions on sale/purchase
Other	Description of Subzones

#### 





### **Development of the DST**

- The DST is an interactive GUI based software.
- It was developed in R using R shiny.
- Consists of a number of functions that can
  - Read/write SS3 files
  - Run the SS3 executable
  - Perform search routines to attain stock status or catch targets.
  - Apply unique projection scenarios not possible in SS3 alone.
  - Synthesize and output key results.



#### **Getting started**

ICHR	NOAA FISHERIES	Select As

sessment Management Action Forecast Results

#### Stock Assessment Decision Support Tool

#### Beta Version 0.4

Welcome to the NOAA stock assessment decision support tool (DST). The DST is designed to enable real-time update of fishery quota projections in response to proposed management changes.

This software is still in BETA production with new features being added and bugs being discovered. Please contact nathan.vaughan@noaa.gov with any questions, feature requests, and bug reports.

Upload new assessment		
Please select an assessment		
Ipload new assessment		
ligeye Tuna		
iray triggerfish		
Freater amberjack		
ed snapper	Select Data File	Select Control File
hortfin mako	Browse No data file selected	Browse No control file selected
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ptional input files		
last Ferenat File	Select Parameter File	Select Display File
lect Forecast File		Browse No display file selecte



#### How to add assessments?

- Copy in a full stock assessment folder
  - Requires a full assessment that has already been process by the DST.
    - Pros-Fast and already bug checked.
    - Cons-Large folder size
- Use the upload assessment option.
  - Pre-fit model
    - Requires SS3 Control, Data, Starter, Forecast, and par files.
  - Only structure files
    - Requires SS3 Control, Data, and Starter files.
    - Slow to fit model and may have issues if it was a difficult assessment to converge.



• Management Targets.

NOAA FISHERIES INTONE CEARC NO ATMOSPHERIC ADMINISTRATION	Select Assessment	Management Action	Forecast Results		
Reset Selection Values Management Starting Year 2016 2020 2029 2016 2018 2020 2022 2024 2026 2028	Optimal Fishin SPR Spawning Bi Maximize Ca Use previous Fixed foreca	omass Ratio atch s estimate	Spawning Biomass Ratio           0         0.26         1           0         0.1         0.2         0.3         0.4         0.5         0.6         0.7         0.8         0.9         1           Optimal target year range           2016         2095 - 2105           2016         2036         2056         2076         2096         2116	Forecast name Implemented Fishing Implement Optimal Fixed Fraction Fmsy Constant Catch	Update Forecast



- The DST supports 7 key projection modifications.
  - 1. Fishery status targets
    - Can modify target category to SPR, SSB, or MSY.
      - Impact of switching to MSY from a proxy.
    - Can set target value.
      - Impact of sustainability proxies.
    - Can set target achievement year.
      - Impact of different rebuilding targets.
  - 2. Applied fishing patterns.
    - Can explore fishing at fixed catches.
      - Impact of applying a fixed catch quota averaged from a projection with trending catches.



• Allocations and fixed catches.

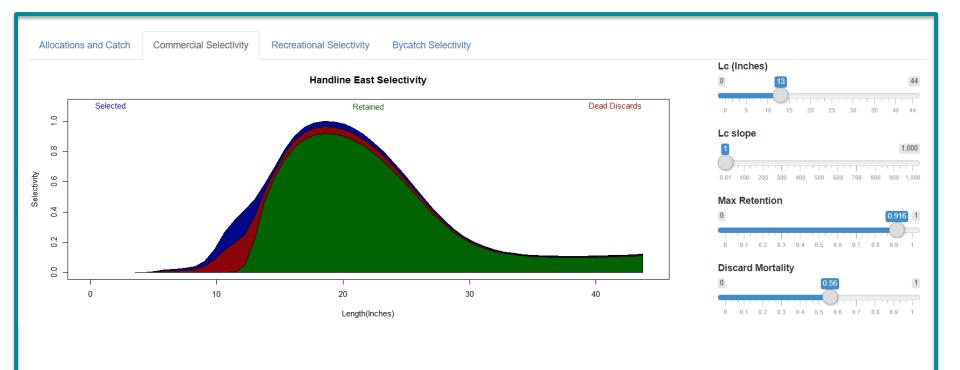
Allocations and Catch Commercial Selectivity Recreational Selectiv	ty Bycatch Selectivity		
Group specific allocation fractions by: Dead Weight  Retained Weight  Dead Numbers Retained Numbers	Fleet allocation fractions within group Show:	Fixed fleet inputs	
Match historic allocation 1872 2011 — 2016 1872 1887 1902 1917 1932 1947 1962 1977 1992 2002016			
Commercial Catch Allocation Fraction	Handline East: Annual Fraction of Commercial 0.538793074347263	Retained Catch in Weight (1000's Lbs)           2017         2018           3246.1265804         2841.2701636	2019 2274.1316686
Allocate fleet fraction of group allocation by relative: Catch  F	Handline West: Annual Fraction of Commercial	Retained Catch in Weight (1000's Lbs)           2017         2018           7026.9176032         6629.3805248	2019 6292.646866
	Longline East: Annual Fraction of Commercial	Retained Catch in Weight (1000's Lbs)           2017         2018	2019
	0.0503760412332654	187.665411494 157.485706928	137.131111854
	Longline West: Annual Fraction of Commercial	Retained Catch in Weight (1000's Lbs) 2017 2018	2019
	0.00501562844520507	126.689370148 134.183755376	138.76760128



- 3. Fleet allocations
  - Can modify allocation between fleets.
  - Can modify allocation to be applied as fixed F proportions or fixed catch proportions.
- 4. Recent catches
  - Allows input of new catches in years after assessment.
  - Can be used to investigate the impact of carryover/payback provisions.



• Fleet dynamics

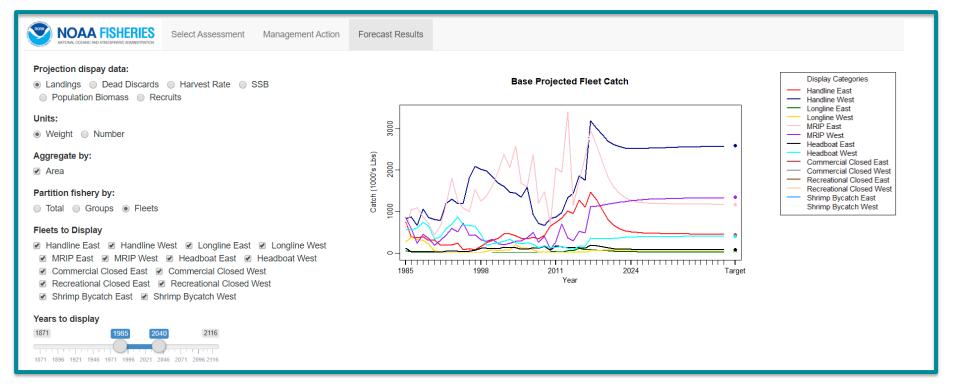




- 5. Change retention size.
  - Investigate minimum size regulations.
- 6. Change asymptotic retention rate.
  - Possibly apply to closed area/season impacts or bag/trip limits.
- 7. Change discard mortality rate.
  - Impact of gear changes.
  - Use of descender devices.
  - Change of spatial catch distribution.

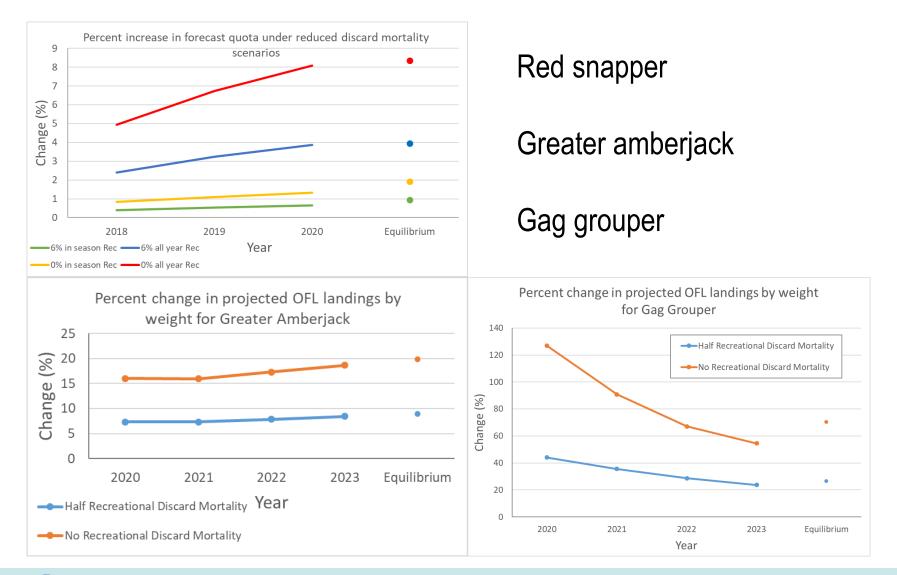


• Model results





### **DST applications – Discard mortality**



NOAA FISHERIES

# DST applications – Carryover and payback

#### Red snapper

		Overage	Overage	50%	25%	10%		10%	25%	50%	Underage	Underage
Year	OFL	Random 1	Random 2	Overage	Overage	Overage	ABC	Underage	Underage	Underage	Random 1	Random 2
2017	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
2018	0.99	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
2019	0.98	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
2020	0.97	0.95	0.95	0.95	0.98	0.99	1.00	1.01	1.02	1.05	1.05	1.05
2021	0.97	0.98	0.97	0.99	1.00	1.00	1.00	1.00	1.00	1.01	0.99	0.98
2022	0.96	1.02	1.01	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.03	1.02
2023	0.96	0.99	1.03	1.00	1.00	1.00	1.00	1.00	1.00	1.00	0.99	1.04
2024	0.96	0.96	0.98	1.00	1.00	1.00	1.00	1.00	1.00	1.00	0.97	0.98
2025	0.96	1.02	1.03	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.02	1.03
2026	0.95	1.00	0.97	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	0.97
2027	0.95	0.99	0.99	1.00	1.00	1.00	1.00	1.00	1.00	1.00	0.99	0.99
2028	0.95	1.03	1.01	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.03	1.00
2029	0.95	1.02	1.03	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.01	1.02
2030	0.95	1.01	1.01	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00

#### Greater amberjack

		Overage	Overage	50%	25%	10%		10%	25%	50%	Underage	Underage
Year	OFL	Random 1	Random 2	Overage	Overage	Overage	ABC	Underage	Underage	Underage	Random 1	Random 2
2017	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
2018	0.96	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
2019	0.95	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
2020	0.95	0.90	0.90	0.90	0.95	0.98	1.00	1.02	1.05	1.10	1.10	1.10
2021	0.94	0.96	0.94	1.00	1.00	1.00	1.00	1.00	1.00	1.01	0.97	0.95
2022	0.93	1.08	1.05	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.08	1.05
2023	0.91	0.97	1.10	1.00	1.00	1.00	1.00	1.00	1.00	1.00	0.96	1.10
2024	0.90	0.89	0.92	1.00	1.00	1.00	1.00	1.00	1.00	1.00	0.89	0.92
2025	0.88	1.07	1.07	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.08	1.08
2026	0.86	1.01	0.89	0.99	1.00	1.00	1.00	1.00	1.00	1.00	1.01	0.90
2027	0.85	0.96	0.96	0.99	0.99	1.00	1.00	1.00	1.00	1.00	0.96	0.97
2028	0.84	1.09	1.02	0.99	0.99	0.99	1.00	0.99	1.00	1.00	1.09	1.03
2029	0.83	1.02	1.07	0.99	0.99	0.99	1.00	0.99	0.99	0.99	1.03	1.08
2030	0.82	0.99	1.00	0.99	0.99	0.99	1.00	0.99	0.99	0.99	0.99	1.00

- SSB deviated minimally from ABC even under large ±50% overages/underages.
- Carryover/payback at 1:1 returned stock to within 1% of ABC in the following years.
- Slight deviations <1% due to allocations by number in recreational fleets.

#### King mackerel

ge			Overage	Overage	50%	25%	10%		10%	25%	50%	Underage	Underage
12	Year	OFL	Random 1	Random 2	Overage	Overage	Overage	ABC	Underage	Underage	Underage	Random 1	Random 2
00	2017	0.99	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
00	2018	0.98	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
00	2019	0.97	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
10	2020	0.97	0.92	0.92	0.92	0.96	0.98	1.00	1.02	1.04	1.08	1.08	1.08
95	2021	0.96	0.97	0.96	1.00	1.00	1.00	1.00	1.00	1.00	1.00	0.97	0.96
05	2022	0.96	1.06	1.04	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.05	1.03
10	2023	0.95	0.98	1.08	1.01	1.00	1.00	1.00	1.00	1.00	0.99	0.97	1.07
92	2024	0.95	0.93	0.95	1.01	1.00	1.00	1.00	1.00	1.00	0.99	0.91	0.93
08	2025	0.94	1.07	1.07	1.01	1.00	1.00	1.00	1.00	1.00	0.99	1.05	1.05
90	2026	0.94	1.02	0.93	1.01	1.00	1.00	1.00	1.00	1.00	0.99	1.00	0.92
97	2027	0.94	0.98	0.98	1.01	1.00	1.00	1.00	1.00	1.00	0.99	0.97	0.97
03	2028	0.94	1.08	1.03	1.01	1.00	1.00	1.00	1.00	1.00	0.99	1.07	1.02
08	2029	0.93	1.03	1.06	1.01	1.00	1.00	1.00	1.00	1.00	1.00	1.02	1.05
00	2030	0.93	1.00	1.01	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00



# **DST applications - ICCAT**

• Fixed fleet allocation projection assumptions

	Fixed F	Fixed Catch	% Diff
Bigeye tuna	77297.4	73275.8	-5.2
Yellowfin tuna	123844	137244	10.82
Swordfish	12708	12740.4	0.255

• Minimum size limits Shortfin mako



#### **Remaining issues**

- Original intention was to host the DST online to allow users to log access curated assessments
  - We are still working on this
- Making the move to 3.30
  - The current version was built for 3.24
  - Moving to 3.30 will significantly change the internal projection mechanisms



#### Importance in next generation assessment

- Understanding the feedback between stock assessment results and management is critical to estimating robust OFL's
- Important to consider not just modeling capacity, but also policy change requirements
- Can we build software robust enough to provide a safe big red button?

